



Republic of the Philippines
Department of Finance
Bureau of Internal Revenue

APPLICATION FOR PERSONAL EQUITY
AND RETIREMENT ACCOUNT (PERA)
TAX CREDIT CERTIFICATE (TCC)

BIR Form No.

1942

July 2016

Enter all required information in CAPITAL LETTERS using in black ink. Mark all applicable boxes with an "X". Three (3) copies must be filed with the BIR.

1 Application Number		2 Date of Application (To be filled-up by BIR)	
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Part I - PERA Administrator's Information

3 Taxpayer Identification Number (TIN)	4 RDO Code	5 Certificate of Accreditation Number

6 PERA Administrator's Registered Name

7 Authorized Representative (Last Name, First Name, Middle Name)

8 Registered Address (indicate complete registered address)

	8A ZIP Code	
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9 Contact Number of PERA Administrator	10 Contact Number of Representative	11 Municipality Code (To be filled-up by BIR)

12 Email Address

Part II - Details of Claim

13 Period Covered (MM/DD/YYYY)	From		To	
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14 Aggregate Amount of Qualified PERA Contributions (from Part III - Total of column F)	
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15 5% Tax Credit (5% of Item 14) / (from Part III - Total of column G)	
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16 Declaration I declare, under the penalties of perjury, that this application has been made in good faith, verified by me, and to the best of my knowledge and belief, is true and correct, pursuant to the provisions of the National Internal Revenue Code, as amended, and the regulations issued under authority thereof. PERA Administrator Authorized Representative (Signature over Printed Name) Position Date	Stamp of Receiving Office and Date of Receipt (RO's Signature over Printed Name)
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Part III - Alphabetical List of Contributors (attached additional sheet/s, if necessary)

(A)	Name of Contributor/s (Last Name, First Name, Middle Name) (B)
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1

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3

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TAXPAYER IDENTIFICATION NUMBER (TIN) (C)				TYPE OF CONTRIBUTOR	Aggregate Amount of Qualified PERA Contribution (E)	5% Tax Credit (F)
1						
2						
3						
4						
5						
Total						

* SE = Self-Employed OFW = Overseas Filipino Workers

Note: This application shall be filed in triplicate copies by the PERA Administrator to the concerned Revenue District Office (RDO)/Large Taxpayers (LT) Office having jurisdiction over the PERA Administrator not later than ninety (90) days following the end of the calendar year.