



For BIR BCS/
Use Only Item:

BIR Form No.

0901-BO

October 2024

Beneficial Ownership Declaration Form

Enter all required information in CAPITAL LETTERS using BLACK ink. Mark applicable boxes with an "X". Two copies MUST be filed with the BIR and one held by the Taxpayer.



0901-BO 10/24

Part I – Background Information of Beneficial Owner

1 Name of Income Recipient (Last Name, First Name, Middle Name for Individual OR Registered Name for Non-Individual)

2 Local Taxpayer Identification Number (TIN)

3 RDO Code

4 Foreign TIN

5 Registered Foreign Address (Indicate complete address)

5A Postal Code

6 Email Address

7 Contact Number (Landline/Cellphone No.)

Part II – Declaration

8 I/We certify, under the penalties of perjury, that this Beneficial Ownership Declaration Form has been made in good faith, and that I/we have verified the following representations, including the accompanying documents thereto, and that, to the best of my/our knowledge, belief and information, are correct, complete and true account of the transaction subject of this application. I/We further certify that:

i. _____, the income recipient, is the beneficial owner of the interest income payments made or to be made by the Republic of the Philippines, through the Bureau of Treasury. I understand that the term "beneficial owner" refers to the person, individual or juridical, who has right to use and enjoy the interest unconstrained by a contractual or legal obligation to pass on the payment received to another person; and

ii. The beneficial owner is a resident of the _____ within the meaning of Article _____ of the Double Taxation Agreement Between the Philippines and _____.

I/We understand that I/we am/are fully responsible for any consequence in the event that the information provided herein is found to be false.

Finally, I/we give my/our consent to the processing of my /our information as contemplated under the Data Privacy Act of 2012 (R.A. No. 10173) for legitimate and lawful purposes. (If signatory is an authorized representative, attach authorization letter).

Stamp of Receiving Office and Date of Receipt

Signature over Printed Name of Beneficial Owner/Authorized Representative/
Tax Agent

Tax Agent Accreditation No./ Attorney's
Roll No. (if applicable)

Date of Issue
(MM/DD/YYYY)

Date of Expiry
(MM/DD/YYYY)

*NOTE: The BIR Data Privacy Policy is in the BIR website (www.bir.gov.ph)